

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90273 (MI)
)
) (Jointly Administered)
)

**NOTICE OF FIRST MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM SEPTEMBER 22, 2022 THROUGH SEPTEMBER 30, 2022**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	09/22/2022	9/30/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$483,000.00 (80% of \$603,750.00)	
Total expenses requested in this Statement:	\$92.70	
Total fees and expenses requested in this Statement (excluding 20% holdback):	\$483,092.70	
Total fees and expenses requested in this Statement (including 20% holdback):	\$603,842.70	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$593,347.00	
Total actual attorney hours covered by this Statement:	466.50	
Average hourly rate for attorneys:	\$1,272	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$10,403.00
Total actual paraprofessional hours covered by this Statement:	20.20
Average hourly rate for paraprofessionals:	\$515

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this first monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from September 22, 2022 through and including September 30, 2022 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period.

2. Attached hereto as **Exhibit B** is a summary of Paul Hastings’ services rendered and compensation sought, by project category, for the Fee Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.

4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the “Notice Parties”): (a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the

objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: November 10, 2022
Houston, Texas

Respectfully submitted,

/s/ James T. Grogan III

PAUL HASTINGS LLP

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Telephone: (713) 860-7300
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Email: jamesgrogan@paulhastings.com

-and-

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Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
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New York, New York 10166
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Facsimile: (212) 319-4090
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sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
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Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,610.00	50.70	\$81,627.00
Bliss, James R.	Litigation	1995	\$1,635.00	4.90	\$8,011.50
Despins, Luc A.	Restructuring	1986	\$1,860.00	1.10	\$2,046.00
Grogan, James T.	Corporate	2000	\$1,585.00	49.10	\$77,823.50
Schwartz, Matthew	Corporate	2000	\$1,735.00	28.40	\$49,274.00
				134.20	\$218,782.00
Total Partner:					
Ginsberg, Daniel	Corporate	1997	\$1,485.00	35.40	\$52,569.00
Micheli, Matthew	Corporate	2002	\$1,535.00	33.60	\$51,576.00
Shelly, Scott C.	Corporate	1994	\$1,410.00	21.10	\$29,751.00
Traxler, Katherine A.	Corporate	1990	\$920.00	5.20	\$4,784.00
Total Counsel :				95.30	\$138,680.00
Glogowski, Angelika S.	Corporate	2021	\$775.00	51.40	\$39,835.00
Grabis, Maria	Corporate	2016	1,200.00	4.10	\$4,920.00
Harlan, Cole	Corporate	2018	1,120.00	19.80	\$22,176.00
Jones, Mike	Corporate	2011	1,120.00	111.70	\$125,104.00
Sadler, Tess	Corporate	2019	1,030.00	20.00	\$20,600.00
Xu, Christine	Corporate	2022	775.00	30.00	\$23,250.00
Total Associate:				237.00	\$235,885.00
Laskowski, Mat	Paralegal		515.00	7.00	\$3,605.00
Magzamen, Michael	Paralegal		515.00	11.20	\$5,768.00
Mohamed, David	Paralegal		515.00	2.00	\$1,030.00
Total Paraprofessional:				20.20	\$10,403.00
Total:				486.70	\$603,750.00

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	134.50	\$147,846.00
B112 General Creditor Inquiries	7.40	\$9,756.00
B113 Pleadings Review	2.90	\$1,493.50
B130 Asset Disposition	135.50	\$195,246.00
B140 Relief from Stay/Adequate Protection Proceedings	12.20	\$17,272.00
B150 Meetings of and Communications with Creditors	1.40	\$2,236.50
B155 Court Hearings	33.00	\$38,799.50
B160 Employment / Fee Applications (Paul Hastings)	9.40	\$11,591.00
B165 Employment / Fee Applications (Other Professionals)	69.50	\$69,886.00
B185 Assumptions/Rejection of Leases and Contracts	1.10	\$1,520.50
B191 General Litigation	12.30	\$16,161.50
B210 Business Operations	37.10	\$47,761.00
B211 Financial Reports (Monthly Operating Reports)	2.50	\$3,132.00
B230 Financing / Cash Collections	15.00	\$21,860.00
B250 Real Estate	1.00	\$1,597.50
B260 Board of Directors Matters	2.80	\$4,495.50
B310 Claims Administration and Objections	2.20	\$3,469.50
B311 Reclamation and PACA Claims	0.50	\$792.50
B320 Plan and Disclosure Statement	6.40	\$8,833.50
TOTAL	486.70	\$603,750.00

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$92.70
TOTAL	\$92.70

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
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Compute North Debtors in Possession
7575 Corporate Way
Eden Prairie, MN 55344

November 8, 2022

Please Refer to
Invoice Number: 2336287

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$399,670.50
Current Fees and Costs Due	\$399,670.50
Total Balance Due - Due Upon Receipt	\$399,670.50

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
ABA # 322271724
SWIFT Address: CITIUS33
787 W. 5th Street
Los Angeles, CA 90071
Account Number: 206628380
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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7575 Corporate Way
Eden Prairie, MN 55344

November 8, 2022

Please Refer to
Invoice Number: 2336287

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
James T. Grogan

Legal fees for professional services
for the period September 22 - September 30, 2022

\$399,670.50

Current Fees and Costs Due

\$399,670.50

Total Balance Due - Due Upon Receipt

\$399,670.50

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Wiring and ACH Instructions:

Citibank
ABA # 322271724
SWIFT Address: CITIUS33
787 W. 5th Street
Los Angeles, CA 90071
Account Number: 206628380
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
Please refer all questions to billing@paulhastings.com



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 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336287

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending September 30, 2022

Bankruptcy General

\$399,670.50

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
09/22/2022	AG29	Analyze issues related to filing (1.4); correspond with PH team regarding same (.8); analyze documents and issues for first day hearing (2.4); correspond with M. Micheli and M. Jones regarding same (.8)	4.00	775.00	3,100.00
09/22/2022	CX3	Review issues regarding filing of first day motions (1.1); correspond with A. Glogowski regarding filing (.3)	1.40	775.00	1,085.00
09/22/2022	CH23	Review precedent first day hearing transcripts (2.8); draft parts of presentation for first day hearing (1.2)	4.00	1,120.00	4,480.00
09/22/2022	DG16	Correspond with M. Micheli regarding case issues (.3); conference with Jefferies regarding same (.5)	0.80	1,485.00	1,188.00
09/22/2022	DM26	Research regarding precedent first day hearing transcripts (.7); correspond with C. Harlan regarding same (.1)	0.80	515.00	412.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 2

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2022	JTG4	Telephone conference with B. Coulby, J. Stokes, M. Micheli, and S. Bhattacharyya regarding first day declaration and hearing (3.0); telephone conference with M. Micheli, M. Jones regarding case filing, hearing preparations and related issues (.5); correspond with M. Micheli, M. Jones, A. Glogowski and M. Magzamen regarding hearing preparations and first day matters (1.1)	4.60	1,585.00	7,291.00
09/22/2022	MM53	Telephone conference with J. Stokes, B. Coulby, J. Grogan and S. Bhattacharyya regarding first day declaration and court hearing (3.0); draft revisions to first day presentation (1.0)	4.00	1,535.00	6,140.00
09/22/2022	MM57	Correspond with J. Grogan, M. Micheli regarding filings (.3); calendar first day hearing matters (.2); correspond with PH team and client regarding same (.3); correspond with Portage Point and Jefferies regarding first day motions (.5); correspond with PH team regarding chapter 11 docket and ECF filings (.5); correspond with Epiq regarding filings and service (.4)	2.20	515.00	1,133.00
09/22/2022	MJ1	Review, analyze issues, documents regarding chapter 11 filing (6.2)	6.20	1,120.00	6,944.00
09/22/2022	SB33	Telephone conference with J. Grogan, M. Micheli, B. Coulby, J. Stokes regarding revisions to first day affidavit and first day hearing presentation (3.0); telephone conference with C. Marcus regarding first day hearing (.3); telephone conference with Compute North management regarding first day hearing, case administration and post-petition operations (.9); telephone conference with management team regarding filings, update (1.0)	5.20	1,610.00	8,372.00
09/22/2022	TS21	Analyze first day filings related to sale and case plan (.6); correspond with S. Bhattacharyya, D. Ginsberg, J. Grogan and M. Micheli regarding same (.7)	1.30	1,030.00	1,339.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	AG29	Telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, T. Sadler, D. Ginsberg, Portage Point, Jefferies, and Company regarding post-hearing follow-up items, sale process, and next steps (1.1); correspond with M. Micheli regarding upcoming case requirements (.1); prepare notes regarding same (.1); telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones, C. Xu regarding hearing follow-up items and next steps (.4); correspond with M. Micheli regarding Company chapter 11 correspondence (.2); draft letter to investors regarding same (1.1)	3.00	775.00	2,325.00
09/23/2022	CX3	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, and M. Jones regarding upcoming motions and related workstreams (.4); review, revise proposed orders (1.3); review and revise documents related to chapter 11 filing (.4); telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, and M. Jones regarding upcoming motions and related workstreams (.4); review, revise proposed orders (1.3)	2.10	775.00	1,627.50
09/23/2022	DG16	Telephone conference with Compute North, J. Grogan, M. Micheli, S. Bhattacharyya, T. Sadler, A. Glogowski, Jefferies and Portage Point regarding first day hearing, next steps in case and strategy regarding same, potential transactions, and customer issues (1.1); telephone conference with M. Micheli regarding case matters and workstreams (.3); telephone conference with J. Grogan, M. Micheli, M. Jones, and A. Glogowski, C. Xu regarding open first days and next steps on sale motion (.4)	1.80	1,485.00	2,673.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 4

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	JTG4	Discussions with management team and Portage Point, Jefferies, M. Micheli, S. Bhattacharyya, M. Jones, T. Sadler, D. Ginsberg, A. Glogowski regarding implementation of first day orders and next steps (1.1); telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, C. Xu regarding case plan (.4)	1.50	1,585.00	2,377.50
09/23/2022	MM53	Draft revisions to investor letter, talking points and FAQs (.7); telephone conference with J. Grogan, M. Jones, A. Glogowski, C. Xu and C. Harlan regarding case administration matters (.4); telephone conference with D. Ginsberg regarding case administration matters, first day hearing and sale process (.3); telephone conference with J. Grogan (PH), D. Harvey (Compute North), B. Coulby (Compute North), J. Stokes (Compute North), D. Movius (Compute North), S. Bhattacharyya (PH), D. Ginsberg (PH), T. Sadler (PH), A. Glogowski (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding hearing, sale process, and next steps (1.1); telephone conference with M. Jones regarding case administration matters (.5)	3.00	1,535.00	4,605.00
09/23/2022	MM57	Correspond with M. Micheli regarding Epiq queries and service (.2); register attorneys and clients for hearing (.4); e-file pro hac vice applications (.3); Correspond with Epiq regarding service of pleadings (.2); calendar critical dates (.3); register attorneys for ECF notification (.2)	1.60	515.00	824.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 5

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	MJ1	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, C. Xu regarding case plan and issues list (.4); telephone conference with M. Micheli regarding case plan and related matters (.5); analyze issues, documents regarding same (3.1); review and revise proposed orders regarding same (1.2); correspond with J. Grogan, M. Micheli regarding same (.3)	5.50	1,120.00	6,160.00
09/23/2022	SB33	Post-hearing telephone conference with Compute North management, Portage Point, Jefferies, J. Grogan, M. Micheli, T. Sadler, D. Ginsberg, A. Glogowski regarding sale process, case plan	1.10	1,610.00	1,771.00
09/23/2022	TS21	Telephone conference with Company, J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, A. Glogowski, Jefferies, Portage Point regarding sale process, hearing, case plan	1.10	1,030.00	1,133.00
09/24/2022	CX3	Revise proposed orders and prepare for filing	0.30	775.00	232.50
09/24/2022	MM53	Telephone conference with M. Jones regarding motions and orders for second day hearing.	0.30	1,535.00	460.50
09/24/2022	MJ1	Telephone conference with M. Micheli regarding motions and orders for second day hearing (.3); review and revise proposed orders regarding first day motions (1.8); analyze issues, documents regarding same (3.7); correspond with J. Grogan, M. Micheli regarding same (.5)	6.30	1,120.00	7,056.00
09/25/2022	CX3	Revise proposed orders to incorporate M. Jones' comments	2.00	775.00	1,550.00
09/25/2022	ML30	Correspond with C. Xu regarding proposed orders to be filed (.2); prepare same for e-filing (.2); e-file revised proposed orders (.4); correspond with claims agent regarding service (.1); correspond with PH team regarding same (.1)	1.00	515.00	515.00
09/25/2022	MM53	Analysis of case administration matters.	0.30	1,535.00	460.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 6

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	MM53	Draft revisions to revised creditor matrix order.	0.20	1,535.00	307.00
09/26/2022	AG29	Telephone conference with M. Jones regarding consolidated creditors motion (.4); correspond with M. Laskowski regarding filing of same (.1)	0.50	775.00	387.50
09/26/2022	AG29	Correspond with J. Grogan regarding upcoming deadlines and deliverables (.1); correspond with C. Xu regarding list of deadlines and deliverables relating to the entered orders (.4); telephone conference with C. Xu regarding same (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, M. Jones, C. Xu and C. Harlan regarding second day hearing preparations (.3)	1.00	775.00	775.00
09/26/2022	CX3	Prepare chart tracking deliverables and deadlines in entered orders (1.5); telephone conference with A. Glogowski regarding same (.2); telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, A. Glogowski, and C. Harlan regarding open issues and case plan (.3)	2.00	775.00	1,550.00
09/26/2022	CH23	Telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, A. Glogowski, and C. Xu regarding open issues and workstreams	0.30	1,120.00	336.00
09/26/2022	DG16	Correspond with M. Micheli regarding hearing update (.1); telephone conference with M. Micheli regarding case issues, workstreams (.2)	0.30	1,485.00	445.50
09/26/2022	DM26	Review U.S. Trustee's website and Texas SD Bankruptcy Court website regarding interested parties list	0.70	515.00	360.50
09/26/2022	JTG4	Telephone conference with R. Mersch regarding top 30 unsecured creditor list (.1); telephone conference with S. Bhattacharyya, M. Micheli, M. Jones, A. Glogowski, C. Xu and C. Harlan regarding case developments (.3)	0.40	1,585.00	634.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 7

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2022	ML30	Correspond with J. Grogan, M. Micheli regarding filings to be completed (.3); review and revise first day motion revised orders (1.1); prepare pleadings for e-filing (.4); e-file pleadings (.4); correspond with J. Grogan, M. Micheli regarding same (.3); correspond with noticing agent regarding service of same (.3)	2.80	515.00	1,442.00
09/26/2022	MM53	Telephone conference with J. Grogan, S. Bhattacharyya, M. Jones, A. Glogowski, C. Xu and C. Harlan regarding case developments (.3); review, revise work in progress chart and summaries of work streams related to pending cases (1.0); draft memorandum regarding revised top 30 list of creditors (.3); telephone conference with D. Ginsberg regarding case administration matters (.2)	1.80	1,535.00	2,763.00
09/26/2022	MJ1	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, A. Glogowski, C. Xu and C. Harlan regarding case developments (.3); review issues regarding revised proposed orders on first day motions (1.6); correspond with U.S. Trustee regarding same (.3); correspond with J. Grogan, M. Micheli regarding same (.5); review and revise certifications of counsel regarding same (1.1)	3.80	1,120.00	4,256.00
09/26/2022	MJ1	Review case timeline and related deadlines (1.1); analyze issues, documents regarding same (.8); review works in progress chart (.6); update same (.8); telephone conference with A. Glogowski regarding consolidated creditors motion (.4); correspond with J. Grogan, M. Micheli regarding next steps (.3)	4.00	1,120.00	4,480.00
09/26/2022	SB33	Telephone conference with J. Grogan, M. Micheli, M. Jones C. Harlan, C. Xu, A. Glogowski regarding case management and timeline (.3); telephone conference with Compute North management, Portage Point and Jefferies regarding case process and updates (1.3)	1.60	1,610.00	2,576.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 8

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	AG29	Correspond with M. Jones regarding equity holders list (.1); draft amended top 30 creditors list (.3); correspond with M. Jones and M. Micheli regarding same (.1); correspond with M. Laskowski regarding filing of same (.1)	0.60	775.00	465.00
09/27/2022	CX3	Telephone conference with M. Jones regarding post-petition issues/task list (.3); Prepare chart of Company and noticing agent deliverables and deadlines pursuant to entered orders (4.2)	4.50	775.00	3,487.50
09/27/2022	ML30	Correspond with J. Grogan, M. Micheli regarding filings to be completed (.1); prepare notice of commencement for filing (.1); review same (.1); prepare additional pleadings for filing (.1); e-file same (.1); correspond with J. Grogan, M. Micheli regarding same (.1); correspond with noticing agent regarding service of same (.1)	0.70	515.00	360.50
09/27/2022	MM53	Update work in progress chart and summaries of work streams related to bankruptcy cases (1.4); draft revisions to top 30 creditors list (.2)	1.60	1,535.00	2,456.00
09/27/2022	MJ1	Review and revise works in progress chart (.8); analyze issues, documents regarding same (1.5); telephone conference with C. Xu regarding same (.3); correspond with J. Grogan, M. Micheli, A. Glogowski regarding same (.6)	3.20	1,120.00	3,584.00
09/28/2022	AG29	Correspond with C. Xu regarding works in progress chart (.1); correspond with M. Magzamen regarding same and service of orders (.1)	0.20	775.00	155.00
09/28/2022	CX3	Prepare post-petition checklist (4.2); incorporate deadlines and deliverables into same (1.5)	5.70	775.00	4,417.50
09/28/2022	JTG4	Telephone conference with management, Jefferies team, S. Bhattacharyya regarding bankruptcy strategy and plan next steps (1.2)	1.20	1,585.00	1,902.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 9

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	ML30	Correspond with J. Grogan, M. Micheli regarding filings to be completed (.1); prepare revised top 30 creditor list for filing (.2); review same (.1); e-file same (.1); correspond with J. Grogan, M. Micheli regarding same (.1); correspond with noticing agent regarding service of same (.1)	0.70	515.00	360.50
09/28/2022	MJ1	Review and revise works in progress chart (.7); review issues, documents regarding same (1.4); correspond with J. Grogan, M. Micheli regarding same (.6); review and revise creditor matrix for confidentiality in accordance with court order (1.6); correspond with J. Grogan, M. Micheli regarding same (.6)	4.90	1,120.00	5,488.00
09/28/2022	SB33	Telephone conference with Compute North management, Portage Point, Jefferies, J. Grogan regarding case update, action items, and chapter 11 process	1.20	1,610.00	1,932.00
09/29/2022	AG29	Correspond with M. Jones and M. Magzamen regarding upcoming hearing dates and deadlines (.5); telephone conference with M. Magzamen regarding same (.5); telephone conference with J. Grogan, M. Jones, and C. Xu regarding case update and professional retentions (.4)	1.40	775.00	1,085.00
09/29/2022	CX3	Telephone conference with J. Grogan, M. Jones, and A. Glogowski regarding post-petition issues/task list (.4); follow up review of same (.4)	0.80	775.00	620.00
09/29/2022	JTG4	Telephone conference with M. Jones, A. Glogowski, and C. Xu regarding open issues and work in progress	0.40	1,585.00	634.00
09/29/2022	MM57	Telephone conference with A. Glogowski regarding critical dates (.5); draft critical dates chart (.9); correspond with A. Glogowski and M. Jones regarding local rules, procedures, dates, and deadlines (.2)	1.60	515.00	824.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 10

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	MJ1	Review and revise works in progress chart (.9); review issues, documents regarding same (.8); telephone conference with J. Grogan, A. Glogowski, and C. Xu regarding same (.4); correspond with J. Grogan, M. Micheli regarding same (.2); review and comment on key dates and deadlines (.8); review issues, documents regarding same (1.4); correspond with J. Grogan, M. Micheli regarding same (.5)	5.00	1,120.00	5,600.00
09/30/2022	AG29	Telephone conference with J. Grogan, S. Shelley, M. Jones, D. Ginsberg, C. Xu regarding open issues, professional retentions and next steps (.6)	0.60	775.00	465.00
09/30/2022	CX3	Telephone conference with advisors, J. Grogan, and D. Ginsberg regarding case plan (.5); prepare post-petition work in progress chart (1.1); revise chart of deliverables for Epiq, Compute North, and Portage Point (1.2); correspond with M. Jones regarding same (.4); telephone conference with J. Grogan, D. Ginsberg, S. Shelley, M. Jones, and A. Glogowski regarding pending issues and workstreams (.6)	3.80	775.00	2,945.00
09/30/2022	DG16	Telephone conference with FTI regarding case background, developments (.4); telephone conference with Compute North Jefferies, Portage Point, J. Grogan, C. Xu regarding case plan, UCC update, sale processes, and DIP issues (.5); telephone conference with J. Grogan, S. Shelley, M. Jones, A. Glogowski regarding case issues, workstreams (.6)	1.50	1,485.00	2,227.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 11

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	JTG4	Telephone conference with US Trustee office regarding UCC (.6); telephone conference and correspondence with D. Movius regarding same (1.8); follow up correspondence with US Trustee staff regarding same (.5); telephone conference with J. Ruff, J. Whitworth, M. Micheli and M. Jones regarding committee matters (.3); telephone conference with Jefferies, D. Ginsberg, C. Xu, and Portage Point regarding strategy and case progress (.5); telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu, M. Jones regarding open issues and work in progress (.6)	4.30	1,585.00	6,815.50
09/30/2022	MM53	Telephone conference with J. Ruff, J. Whitworth, J. Grogan and M. Jones regarding committee matters.	0.30	1,535.00	460.50
09/30/2022	MM57	Review M. Jones comments to critical dates calendar (.5); calendar critical dates (.4)	0.90	515.00	463.50
09/30/2022	MJ1	Review works in progress chart (.6); telephone conference with J. Grogan, D. Ginsberg, S. Shelley, A. Glogowski, C. Xu regarding same (.6); review issues, documents regarding same (1.2); review and revise deliverables tracking chart from first day orders (.7); correspond with J. Grogan, M. Micheli regarding same (.1); telephone conference with J. Ruff, J. Whitworth, J. Grogan and M. Jones regarding committee matters (.3)	3.50	1,120.00	3,920.00
09/30/2022	SB33	Correspond with J. Grogan regarding appointment of UCC.	0.30	1,610.00	483.00
09/30/2022	SCS8	Telephone conference with J. Grogan, D. Ginsberg, M. Jones, A. Glogowski, C. Xu regarding case management (.6); prepare notes regarding follow up (.2)	0.80	1,410.00	1,128.00
Subtotal: B110 Case Administration			134.50		147,846.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 12

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B112 General Creditor Inquiries					
09/24/2022	SB33	Telephone conference with creditor advisor regarding case filing and process.	0.50	1,610.00	805.00
09/26/2022	JTG4	Respond to creditor inquiries	0.40	1,585.00	634.00
09/27/2022	SB33	Correspond with D. Ginsberg regarding creditor counsel inquiry.	0.20	1,610.00	322.00
09/28/2022	JTG4	Review counterparty letter and correspond with M. Micheli regarding same	0.30	1,585.00	475.50
09/28/2022	MJ1	Review proposed correspondence responsive to general creditor inquiries (.5); review documents regarding same (.6); correspond with client, J. Grogan, M. Micheli regarding same (.3)	1.40	1,120.00	1,568.00
09/29/2022	SB33	Correspond with J. Grogan regarding creditor inquiry	0.10	1,610.00	161.00
09/30/2022	DG16	Review correspondence from S. Bhattacharyya regarding counterparty letter and questions (.1); telephone conference with P. Haines (RK), S. Bhattacharyya, and M. Micheli regarding same (.3)	0.40	1,485.00	594.00
09/30/2022	JTG4	Review counterparty letter and correspond with M. Micheli and D. Harvey regarding same	0.40	1,585.00	634.00
09/30/2022	MM53	Telephone conference with P. Haines (RK), S. Bhattacharyya (PH) and D. Ginsberg (PH) regarding case overview and sale process.	0.30	1,535.00	460.50
09/30/2022	MJ1	Analyze issues regarding urgent creditor correspondence (.7); review documents regarding same (.8); review and revise draft letter response regarding same (.7); correspond with J. Grogan, M. Micheli regarding same (.6)	2.80	1,120.00	3,136.00
09/30/2022	SB33	Telephone conference with P. Haines (RK), M. Micheli, and D. Ginsberg regarding contracts (.3); review related issues (.3)	0.60	1,610.00	966.00
Subtotal: B112 General Creditor Inquiries			7.40		9,756.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 13

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B113 Pleadings Review					
09/23/2022	MM57	Correspond with J. Grogan regarding ECF corrections (.1); review ECF filings and update PH team regarding same (.5); correspond with A. Glogowski regarding filings (.2); correspond with Chambers regarding amended filings (.2)	1.00	515.00	515.00
09/26/2022	ML30	Review recent filings and update PH team regarding same	0.70	515.00	360.50
09/27/2022	ML30	Review recent filings and update PH team regarding same.	0.50	515.00	257.50
09/28/2022	MM57	Correspond with PH team regarding first day transcript (.2); review recent filings and update calendars (.3)	0.50	515.00	257.50
09/29/2022	MM57	Review recent filings and update PH team regarding same (.2)	0.20	515.00	103.00
Subtotal: B113 Pleadings Review			2.90		1,493.50
B140 Relief from Stay/Adequate Protection Proceedings					
09/26/2022	SCS8	Correspond with J. Grogan regarding TZRC issues (.4); review TZRC LLC Agreement (2.1); review, analyze issues, case law regarding same (.9); draft notice of applicability of automatic stay (1.6); review additional cases regarding same (.6); analyze issues regarding adequate protection (.4)	6.00	1,410.00	8,460.00
09/27/2022	SCS8	Draft notice of automatic stay (1.3)	1.30	1,410.00	1,833.00
09/28/2022	JTG4	Telephone conference with S. Shelley regarding automatic stay and turnover	0.40	1,585.00	634.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 14

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	SCS8	Draft notice of automatic stay and turnover (1.3); telephone conference with J. Grogan regarding same (.4); revise notice (.4); correspond with D. Ginsberg and J. Grogan regarding same (.3); review turnover provision of Bankruptcy Code and related case law (.9); additional revisions to notice (.5); correspond with company regarding same (.4); correspond with Portage Point concerning same and timing issues (.3)	4.50	1,410.00	6,345.00
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			12.20		17,272.00
 B150 Meetings of and Communications with Creditors					
09/30/2022	JTG4	Telephone conference with S. Bhattacharyya and J. Sabin regarding Compute North case status, issues	0.70	1,585.00	1,109.50
09/30/2022	SB33	Telephone conference with prospective UCC counsel and J. Grogan regarding case status, issues	0.70	1,610.00	1,127.00
Subtotal: B150 Meetings of and Communications with Creditors			1.40		2,236.50
 B155 Court Hearings					
09/22/2022	JTG4	Prepare presentation for first day hearing (.8); prepare hearing agenda, witness and exhibit list, and related hearing documents (.9)	1.70	1,585.00	2,694.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 15

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	AG29	Review cash management, utilities, and insurance motions to prepare for first day hearing (1.1); draft first day hearing notes regarding same (1.3); correspond with M. Jones regarding same (.1); correspond with M. Micheli, M. Jones, and M. Magzamen regarding potential hearing issue (.1); telephone conference with J. Grogan, M. Micheli, M. Jones regarding first day hearing (.3); virtually attend and present at first day hearing (1.6)	4.50	775.00	3,487.50
09/23/2022	CX3	Monitor first day hearing	1.60	775.00	1,240.00
09/23/2022	DG16	Attend first day hearing (telephonically)	1.60	1,485.00	2,376.00
09/23/2022	JTG4	Pre-hearing telephone conference with M. Micheli, M. Jones and A. Glogowski regarding motions and presentation (.3); participate in first day hearing (1.6); post-hearing telephone conference with client regarding follow-up issues (.4)	2.30	1,585.00	3,645.50
09/23/2022	LAD4	Attend (portion) of first day hearing	1.10	1,860.00	2,046.00
09/23/2022	MG21	Monitor first day hearing (1.6); prepare notes regarding follow up issues (.2)	1.80	1,200.00	2,160.00
09/23/2022	MM53	Participate in first day hearing	1.60	1,535.00	2,456.00
09/23/2022	MM53	Telephone conference with J. Grogan, M. Jones, A. Glogowski regarding first day hearing	0.30	1,535.00	460.50
09/23/2022	MM53	Prepare talking points for first day hearing	0.50	1,535.00	767.50
09/23/2022	MM57	Monitor first day hearing and provide paralegal support regarding same (1.6); prepare reference materials for same (1.6)	3.20	515.00	1,648.00
09/23/2022	MJ1	Telephone conference with J. Grogan, M. Micheli, A. Glogowski regarding first day hearing (.3); review issues and submissions to prepare for same (3.4); participate in same (1.6)	5.30	1,120.00	5,936.00
09/23/2022	SB33	Review submissions and issues to prepare for first day hearing (.3); attend same (1.6)	1.90	1,610.00	3,059.00
09/23/2022	SCS8	Telephonic attendance at first day hearing	1.60	1,410.00	2,256.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 16

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	TS21	Telephonically monitor first day hearing	1.60	1,030.00	1,648.00
09/25/2022	JTG4	Review revised orders for continued hearing for first day matters (.7); correspond with M. Jones regarding same (.4)	1.10	1,585.00	1,743.50
09/26/2022	AG29	Review agenda for cancellation of hearing	0.30	775.00	232.50
09/26/2022	JTG4	Correspond with M. Jones and M. Magzamen regarding hearing agenda and witness and exhibit list (.2); review same (.2)	0.40	1,585.00	634.00
09/26/2022	ML30	Draft agenda for September 26, 2022 hearing	0.60	515.00	309.00
Subtotal: B155 Court Hearings			33.00		38,799.50

B160 Fee/Employment Applications

09/22/2022	KAT2	Prepare bankruptcy compensation memorandum for Compute North professionals (.3); correspond with J. Grogan regarding same (.1); telephone conference with J. Mulligan regarding petition date matters related to retention as Compute North counsel (.1)	0.50	920.00	460.00
09/23/2022	JTG4	Establish billing procedures for post-petition services compliant with U.S. Trustee guidelines and bankruptcy rules	0.40	1,585.00	634.00
09/23/2022	KAT2	Correspond with J. Grogan regarding PH retention and related hearing	0.20	920.00	184.00
09/24/2022	KAT2	Review comments from M. Micheli on draft retention papers (.2); revise same (.6); correspond with M. Micheli regarding section 327(a) retention (.1); correspond with J. Mulligan regarding retention disclosure (.1)	1.00	920.00	920.00
09/24/2022	MM53	Draft revisions to Paul Hastings retention application	1.70	1,535.00	2,609.50
09/25/2022	MM53	Draft revisions to Paul Hastings retention application	0.30	1,535.00	460.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 17

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	SB33	Correspond with D. Movius regarding waiver (.1); review same (.3); correspond with Paul Hastings team regarding same (.1)	0.50	1,610.00	805.00
09/26/2022	KAT2	Correspond with M. Micheli regarding retention disclosures (.2); review issues regarding parties in interest list (.1); review correspondence from J. Grogan regarding retention (.1); correspond with D. Mohamed regarding retention disclosures (.1); prepare retention application, supporting declarations, and proposed order (1.7); correspond with J. Grogan and M. Micheli regarding same (.1)	2.30	920.00	2,116.00
09/26/2022	MM53	Analysis of Paul Hastings retention application matters	0.70	1,535.00	1,074.50
09/27/2022	MM53	Analysis of Paul Hastings retention application (.3); Draft revisions to Paul Hastings retention application (.4)	0.70	1,535.00	1,074.50
09/29/2022	KAT2	Review inquiries from M. Jones regarding Paul Hastings retention (.1); correspond with M. Jones regarding same (.2); update list of interested parties (.2)	0.50	920.00	460.00
09/30/2022	DG16	Review waiver	0.10	1,485.00	148.50
09/30/2022	KAT2	Review M. Micheli comments on list of interested parties (.1); review related correspondence from M. Jones (.1)	0.20	920.00	184.00
09/30/2022	MM53	Draft revisions to parties in interest list.\	0.30	1,535.00	460.50
Subtotal: B160 Fee/Employment Applications			9.40		11,591.00
 B165 Fee/Employment Applications for Other Professionals					
09/23/2022	AG29	Correspond with M. Micheli, M. Jones, and K. Traxler regarding professional retentions (.1); correspond with Portage Point regarding same (.1)	0.20	775.00	155.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 18

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	JTG4	Correspond with Portage Point and Jefferies regarding retention applications (.4); correspond with M. Jones regarding same (.2)	0.60	1,585.00	951.00
09/23/2022	KAT2	Correspond with J. Grogan and R. Hamilton (Jefferies) regarding interested parties (.3); review correspondence from R. Fink regarding Jefferies retention (.1); correspond with M. Micheli regarding same (.1)	0.50	920.00	460.00
09/23/2022	MM53	Analysis of professional retention matters	0.30	1,535.00	460.50
09/24/2022	JTG4	Correspond with R. Mersch, M. Micheli, and R. Hamilton regarding professional retention applications	0.50	1,585.00	792.50
09/24/2022	MM53	Review and analysis of Portage Point retention application (.2) review and analysis of Jefferies retention application (.2)	0.40	1,535.00	614.00
09/26/2022	AG29	Telephone conferences with M. Micheli and M. Jones regarding retention applications, ordinary course retentions, and interim compensation (.6); review Southern District retention application and interim compensation motion precedents (1.1); draft Portage Point retention application (.9)	2.60	775.00	2,015.00
09/26/2022	CH23	Review precedent regarding OCP motions (1.8); draft same (.7); correspond with M. Jones regarding same (.2)	2.70	1,120.00	3,024.00
09/26/2022	MM53	Telephone conferences with M. Jones and A. Glogowski regarding professional retention matters for Portage Point, Jefferies, interim compensation and ordinary course professionals (.6); draft revisions to ordinary course professionals motion (.3)	0.90	1,535.00	1,381.50
09/26/2022	MJ1	Telephone conferences with M. Micheli and A. Glogowski regarding second day issues and professional retentions	0.60	1,120.00	672.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 19

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	AG29	Draft Portage Point retention application (3.9); correspond with Portage Point regarding same (.1); conference with M. Jones regarding same and interim compensation procedures (.5); draft interim compensation motion (.4); conference with M. Jones regarding retention issues (.3)	5.20	775.00	4,030.00
09/27/2022	CH23	Draft OCP motion (3.2); review precedent regarding same (1.2); correspond with M. Jones regarding OCP diligence and next steps (.6)	5.00	1,120.00	5,600.00
09/27/2022	DM26	Research precedent motions to approve ordinary course professionals.	0.50	515.00	257.50
09/27/2022	MJ1	Analyze issues, documents regarding chapter 11 professionals' retention, ordinary course professionals, and interim compensation (2.4); conferences with A. Glogowski regarding same (.8)	3.20	1,120.00	3,584.00
09/28/2022	AG29	Continue to draft Portage Point retention application (4.9); telephone conference with Portage Point and J. Grogan regarding OCP motion (.2); draft interim compensation procedures motion (3.6); correspond with M. Jones regarding retention applications (.3); telephone conference with M. Jones regarding same and interim compensation procedures (.4)	9.40	775.00	7,285.00
09/28/2022	JTG4	Telephone conference with Portage Point team and A. Glogowski regarding OCP budget	0.20	1,585.00	317.00
09/28/2022	MJ1	Review issues, documents regarding chapter 11 professionals' retention, ordinary course professionals, interim compensation (3.3); review and revise applications and motions regarding same (2.8); review and analyze precedent, case law regarding same (1.1); telephone conference with A. Glogowski regarding interim compensation procedures and retention applications (.4); correspond with M. Micheli, A. Glogowski regarding same (.5)	8.10	1,120.00	9,072.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 20

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	AG29	Telephone conferences with M. Jones regarding retention applications (.9); correspond with J. Grogan, M. Micheli, M. Jones, C. Harlan regarding retention applications, interim compensation motion, and OCP motion (.3); telephone conference with M. Jones regarding OCP motion (.2); draft parts of Jefferies and Portage Point retention applications (5.5); correspond with Portage Point regarding their retention application (.1); correspond with Sidley regarding Jefferies retention application (.2); correspond with J. Grogan, M. Micheli, M. Jones, C. Harlan regarding same (.1)	7.30	775.00	5,657.50
09/29/2022	CH23	Draft OCP motion (2.2); review precedent regarding same (1.1); correspond with M. Jones regarding same (.5); correspond with Portage Point regarding same (.5)	4.30	1,120.00	4,816.00
09/29/2022	JTG4	Correspond with M. Jones and M. Micheli regarding OCP retentions and related professional retention issues	0.60	1,585.00	951.00
09/29/2022	MJ1	Telephone conferences with A. Glogowski regarding chapter 11 professionals' retention applications (.9); review issues, documents regarding same, ordinary course professionals, interim compensation (2.1); review and revise applications and motions regarding same (1.7); telephone conference with A. Glogowski regarding ordinary course professionals motion (.2); telephone conference with ordinary course professional regarding same (.4); review and analyze documents regarding same (1.2); correspond with client, ordinary course professional regarding same (.4)	6.90	1,120.00	7,728.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 21

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	AG29	Review comments received from Portage Point and Jefferies on retention applications (.4); revise retention applications for Portage Point and Jefferies (.8); telephone conferences with M. Jones regarding same (.5); correspond with Sidley regarding Jefferies' retention application (.2); correspond with Portage Point team regarding retention application (.2)	2.10	775.00	1,627.50
09/30/2022	CH23	Review OCP motion (.8); revise same (1.4); correspond with M. Jones regarding same (.3); review precedent regarding same (1.0)	3.50	1,120.00	3,920.00
09/30/2022	MJ1	Review issues, documents regarding retention of chapter 11 professionals, ordinary course professionals, interim compensation (1.6); review and revise draft documents regarding same (1.2); telephone conferences with A. Glogowski regarding retention applications for Portage Point and Jefferies (.5); correspond with M. Micheli, A. Glogowski regarding same (.3)	3.60	1,120.00	4,032.00
09/30/2022	SB33	Correspond with Norton Rose regarding OCP motion (.2); correspond with M. Micheli regarding same (.1)	0.30	1,610.00	483.00
Subtotal: B165 Fee/Employment Applications for Other Professionals			69.50		69,886.00
 B185 Assumption/Rejection of Leases and Contracts					
09/29/2022	SB33	Correspond with Paul Hastings team regarding assumption/rejection of contracts.	0.20	1,610.00	322.00
09/30/2022	AG29	Analyze caselaw and precedent related to executory contracts	0.30	775.00	232.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 22

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	SB33	Correspond with Portage Point regarding analysis of counterparties to executory contracts (.2); review analysis (.3); correspond with J. Grogan, M. Micheli regarding same (.1)	0.60	1,610.00	966.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			1.10		1,520.50

B191 General Litigation

09/25/2022	AG29	Correspond with C. Xu regarding suggestions of bankruptcy	0.30	775.00	232.50
09/25/2022	CX3	Draft suggestions for bankruptcy for pending litigation	1.80	775.00	1,395.00
09/25/2022	MM53	Draft revisions to suggestions of bankruptcy.	0.30	1,535.00	460.50
09/26/2022	AG29	Correspond with C. Xu regarding suggestions of bankruptcy	0.10	775.00	77.50
09/26/2022	CX3	Draft emails to Compute North defense counsel regarding suggestion of bankruptcy	2.20	775.00	1,705.00
09/26/2022	JRB	Correspond with J. Grogan regarding potential contract claim against counterparty	0.10	1,635.00	163.50
09/27/2022	JRB	Correspond with J. Grogan regarding client documents (.1); review same (.3); analysis regarding procedural issues (.3)	0.70	1,635.00	1,144.50
09/27/2022	JTG4	Telephone conference with D. Movius and M. Fahnhorst regarding counterparty disputes (.4); review related documents (.3); correspond with J. Bliss regarding same (.3)	1.00	1,585.00	1,585.00
09/28/2022	JRB	Telephone conference with J. Grogan and counterparty bankruptcy counsel (.5); telephone conference with J. Grogan regarding counterparty contract and related documents (.1); correspond with D. Movius regarding same (.1); review and analyze same (.7); analysis regarding legal issues related to same (2.7)	4.10	1,635.00	6,703.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 23

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	JTG4	Telephone conference with J. Bliss and counterparty counsel regarding counterparty disputes (.5); follow up telephone conference with J. Bliss regarding same (.1)	0.60	1,585.00	951.00
09/29/2022	JTG4	Telephone conference with J. Cornwall regarding counterparty dispute (.6); follow up correspondence with D. Movius and J. Bliss regarding same (.5)	1.10	1,585.00	1,743.50
Subtotal: B191 General Litigation			12.30		16,161.50

B210 Business Operations

09/22/2022	JTG4	Correspond with management team and Jefferies regarding protocols for chapter 11, accounts payable, asset sales, information management and customer issues	1.60	1,585.00	2,536.00
09/23/2022	AG29	Telephone conference with M. Micheli and M. Jones regarding revisions to consolidated creditors, cash management, and insurance orders (.4); correspond with C. Xu regarding revisions to cash management and insurance orders (.4); review same (.5); draft certifications of counsel and revised orders for cash management and insurance motions (1.2); correspond with M. Magzamen regarding filing of same (.2); telephone conference with M. Jones regarding same and consolidated creditors and bar date motions (.4)	3.10	775.00	2,402.50
09/23/2022	CX3	Revise proposed orders for cash management motion and insurance motion	1.10	775.00	852.50
09/23/2022	JTG4	Correspond with insurance broker regarding chapter 11 filing	0.10	1,585.00	158.50
09/23/2022	MM53	Telephone conference with R. Mersch (Portage Point) regarding bank accounts.	0.10	1,535.00	153.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 24

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	MM53	Draft revisions to revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing	0.20	1,535.00	307.00
09/23/2022	MM53	Telephone conferences with A. Chonich (Portage Point) regarding bank accounts	0.20	1,535.00	307.00
09/23/2022	MM53	Telephone conference with M. Jones regarding revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing.	0.20	1,535.00	307.00
09/23/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing.	0.40	1,535.00	614.00
09/23/2022	MJ1	Telephone conference with M. Micheli and A. Glogowski regarding revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing (.4); further telephone conference with M. Micheli regarding same (.2)	0.60	1,120.00	672.00
09/23/2022	MJ1	Telephone conference with A. Glogowski regarding orders on cash management and insurance motions and consolidated creditors and bar date motions	0.40	1,120.00	448.00
09/24/2022	AG29	Correspond with M. Jones regarding cash management and insurance orders (.1); correspond with C. Xu regarding comments related to same (.2); review and revise cash management and insurance proposed orders (.4)	0.70	775.00	542.50
09/24/2022	DG16	Correspond with J. Grogan and M. Micheli regarding cash issues	0.20	1,485.00	297.00
09/24/2022	SB33	Review customer contract status (.9); correspond with D. Movius, N. Crain, J. Grogan regarding same (.6)	1.50	1,610.00	2,415.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 25

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	AG29	Correspond with C. Xu regarding revised orders for cash management and insurance motions	0.20	775.00	155.00
09/25/2022	DG16	Telephone conference with M. Micheli and S. Shelley regarding subsidiary operations, payment issue and strategy regarding same	0.70	1,485.00	1,039.50
09/25/2022	MM53	Telephone conference with D. Ginsberg and S. Shelley regarding subsidiary documents and related issues (.7); analysis of subsidiary LLC agreement and related documents (.4)	1.10	1,535.00	1,688.50
09/25/2022	MJ1	Review and revise proposed orders regarding first day motions (1.3); analyze issues, documents regarding same (1.5); correspond with J. Grogan, M. Micheli regarding same (.8)	3.60	1,120.00	4,032.00
09/25/2022	SCS8	Review transaction documents for subsidiary (.4); telephone conference with M. Micheli and D. Ginsberg regarding same, cash collateral issues (.7); review, analyze issues, documents regarding same (.4)	1.50	1,410.00	2,115.00
09/26/2022	AG29	Review and analyze precedent regarding cash management motion (.2); draft cash management order (.1); correspond with bank counsel regarding same (.1)	0.40	775.00	310.00
09/26/2022	MM53	Draft revisions to vendor correspondence	0.30	1,535.00	460.50
09/26/2022	MM53	Correspond with B. Bains (counsel to Nebraska Power) regarding bond issues	0.20	1,535.00	307.00
09/26/2022	SB33	Correspond with D. Movius and J. Grogan regarding customer claim dispute (.4); review correspondence with surety bond insurer (.2); correspond with Compute North management team regarding same (.2)	0.80	1,610.00	1,288.00
09/27/2022	DG16	Review correspondence from S. Bhattacharyya, client regarding surety bond issue	0.20	1,485.00	297.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 26

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	JTG4	Telephone conference with M. Jones, D. Movius and J. Stokes regarding vendor issues (.5); correspond with M. Jones, D. Movius and J. Stokes regarding same (.2); review draft letters to vendors regarding automatic stay (.3); telephone conference and correspond with J. Stokes, B. Coulby and A. Chonich regarding employee issues (.3)	1.30	1,585.00	2,060.50
09/27/2022	MM53	Telephone conference with R. Mersch (Portage Point) regarding vendor communications.	0.10	1,535.00	153.50
09/27/2022	MJ1	Analyze issues regarding vendor communications (1.2); correspond with J. Grogan, M. Micheli regarding same (.4); telephone conferences with client, J. Grogan regarding same (.5); draft correspondence to vendors regarding same (.7)	2.80	1,120.00	3,136.00
09/27/2022	SB33	Correspond with Compute North management regarding NPPD surety bond and related arrangements	0.20	1,610.00	322.00
09/28/2022	DG16	Correspond with J. Grogan, M. Micheli, S. Shelley and Portage Point regarding subsidiary payment issues (.4); telephone conference with J. Grogan regarding same (.2); review drafts of notice to joint venture partner (.3)	0.90	1,485.00	1,336.50
09/28/2022	JTG4	Correspond with M. Schwartz, D. Ginsberg, and S. Bhattacharyya regarding King Mountain structure and related issues (1.0); telephone conference with D. Ginsberg regarding same (.2)	1.20	1,585.00	1,902.00
09/28/2022	MG21	Correspond with D. Ginsberg, T. Sadler and S. Shelley regarding NextEra DACA	0.50	1,200.00	600.00
09/28/2022	SB33	Correspond with Paul Hastings team regarding treatment of LLC agreements (.4); review case law and statutory authority regarding same (.6)	1.00	1,610.00	1,610.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 27

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	SB33	Correspond with Jefferies regarding Kearney surety bond.	0.20	1,610.00	322.00
09/28/2022	TS21	Review JV agreement (.9); correspond with S. Bhattacharyya, M. Schwartz, J. Grogan and D. Ginsberg regarding same (.3)	1.20	1,030.00	1,236.00
09/29/2022	JTG4	Correspond with S. Bhattacharyya, D. Ginsberg, M. Schwartz and T. Sadler regarding King Mountain strategy (1.3); review and revise letter regarding King Mountain (.6); correspond with M. Bader and M. Schwartz regarding surety bonds at Kearney facility (.4)	2.30	1,585.00	3,645.50
09/29/2022	SCS8	Correspond with J. Grogan, S. Bhattacharyya regarding JV interest (.4); analyze Bankruptcy Code and related cases regarding same (.8); correspond with Portage Point and J. Grogan, D. Ginsberg concerning new bank account and JV payment issues (.3)	1.50	1,410.00	2,115.00
09/30/2022	AG29	Telephone conference with M. Jones regarding cash management issue (.3); draft letter to card provider regarding same (1.1); correspond with M. Jones and Portage Point regarding same (.2)	1.60	775.00	1,240.00
09/30/2022	DG16	Review correspondence from J. Grogan and S. Shelley regarding strategy / structure and cash issues	0.90	1,485.00	1,336.50
09/30/2022	JTG4	Telephone conference and correspond with Compute North management regarding employee matters (.9); correspond with S. Bhattacharyya and M. Micheli concerning insurance claims (.4)	1.30	1,585.00	2,060.50
09/30/2022	MJ1	Telephone conference with A. Glogowski regarding cash management	0.30	1,120.00	336.00
09/30/2022	SB33	Correspond with D. Movius regarding workers compensation claim (.2); correspond with J. Grogan, M. Micheli regarding workers compensation insurance (.2)	0.40	1,610.00	644.00
Subtotal: B210 Business Operations			37.10		47,761.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 28

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B211 Financial Reports (Monthly Operating Reports)					
09/27/2022	MM53	Review and analysis of US Trustee operating guidelines and related initial reports to be filed.	0.50	1,535.00	767.50
09/27/2022	MM53	Analysis of reporting requirements for postpetition operations.	0.30	1,535.00	460.50
09/27/2022	MJ1	Review issues, documents regarding initial and monthly operating reports (1.0); correspond with J. Grogan, M. Micheli regarding same (.7)	1.70	1,120.00	1,904.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)			2.50		3,132.00
B230 Financing/Cash Collections					
09/22/2022	SCS8	Correspond with D. Ginsberg regarding case filing update (.4); telephone conference with D. Ginsberg concerning DIP issues (.4); review first day declaration (.3); review, analyze DIP issues (.4)	1.50	1,410.00	2,115.00
09/23/2022	SB33	Telephone conference with Jefferies regarding DIP financing process (.5); correspond with Jefferies regarding prospective DIP financing counterparty (.1)	0.60	1,610.00	966.00
09/24/2022	DG16	Correspond with S. Bhattacharyya, Jefferies regarding DIP sizing issues and term sheets (.3); revise summary DIP term sheets (.3)	0.60	1,485.00	891.00
09/24/2022	MG21	Review draft DIP business terms (.3); correspond with Paul Hastings team regarding same (.2)	0.50	1,200.00	600.00
09/24/2022	SB33	Correspond with J. Finger, R. Hamilton regarding DIP financing discussions (.3); correspond with D. Ginsberg, M. Grabis regarding form of DIP term sheet (.3)	0.60	1,610.00	966.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 29

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	MG21	Telephone conference with S. Bhattacharyya, Jefferies, and Portage Point regarding DIP financing (.7); review waiver to credit agreement (.6)	1.30	1,200.00	1,560.00
09/25/2022	SB33	Telephone conference with Jefferies, Portage Point, and M. Grabis regarding cash flow forecast and DIP budget.	0.70	1,610.00	1,127.00
09/26/2022	DG16	Correspond with S. Bhattacharyya, R. Mersch (Portage Point) regarding DIP deck (.1); correspond with S. Bhattacharyya regarding Mercuria hedge termination (.1)	0.20	1,485.00	297.00
09/26/2022	SB33	Correspond with Compute North management regarding Mercuria notice of hedge termination (0.2); review notice of hedge termination (0.3); correspond with M. Schwartz and D. Ginsberg regarding same (0.3); review cash flow analysis and proposed DIP budget (0.3); correspond with Portage Point and Jefferies regarding same (0.2); correspond with Compute North management and Jefferies regarding prospective financing counterparties (.2)	1.50	1,610.00	2,415.00
09/26/2022	TS21	Review and revise DIP marketing deck (.6); correspond with Jefferies regarding same (.1)	0.70	1,030.00	721.00
09/27/2022	DG16	Review comments to draft DIP marketing deck disclaimers and correspond with Jefferies regarding same	0.30	1,485.00	445.50
09/27/2022	JTG4	Correspond with R. Hamilton and Portage Point team regarding DIP budget (.3)	0.30	1,585.00	475.50
09/27/2022	MM53	Review and analysis of cash collateral budget	0.50	1,535.00	767.50
09/27/2022	SB33	Correspond with D. Movius regarding second notice of termination of hedge (.1); review of same (.3); correspond with Compute North management and Jefferies regarding same (.2)	0.60	1,610.00	966.00
09/27/2022	SCS8	Analyze issues concerning cash collateral	0.70	1,410.00	987.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 30

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	TS21	Correspond with Jefferies regarding DIP marketing materials and NDA form	0.50	1,030.00	515.00
09/28/2022	JTG4	Correspond with M. Bader and S. Bhattacharyya regarding surety bonds and cash collateral issues	0.20	1,585.00	317.00
09/28/2022	SB33	Review and comment on letter regarding termination of hedge (1.3); telephone conference with D. Movius regarding same (.4)	1.70	1,610.00	2,737.00
09/28/2022	TS21	Correspond with Jefferies regarding DIP marketing materials	0.20	1,030.00	206.00
09/29/2022	DG16	Telephone conference with Compute North, S. Bhattacharyya, Jefferies and Portage Point regarding DIP forecast and cash flow	0.60	1,485.00	891.00
09/29/2022	SB33	Correspond with B. Coulby regarding potential DIP financing terms (.3); telephone conference with B. Coulby, Portage Point, Jefferies, D. Ginsberg regarding cash flow projections and proposed DIP budget (.6)	0.90	1,610.00	1,449.00
09/30/2022	DG16	Review revised budget and related correspondence from Portage Point (.2); review Mercuria hedge termination correspondence from S. Bhattacharyya and client (.1)	0.30	1,485.00	445.50
Subtotal: B230 Financing/Cash Collections			15.00		21,860.00
 B250 Real Estate					
09/27/2022	JTG4	Telephone conference with D. Movius and S. Bhattacharyya regarding Minden real property	0.50	1,585.00	792.50
09/27/2022	SB33	Telephone conference with D. Movius, J. Grogan regarding Minden real property purchase option.	0.50	1,610.00	805.00
Subtotal: B250 Real Estate			1.00		1,597.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 31

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B260 Board of Directors Matters					
09/23/2022	SB33	Telephone conference with E. Scher regarding case filing and governance matters.	0.30	1,610.00	483.00
09/26/2022	JTG4	Correspond with C. Yonan regarding board meeting and sales process (.3); telephone conference with D. Movius regarding board meeting (.2)	0.50	1,585.00	792.50
09/26/2022	SB33	Correspond with J. Goldstein regarding board communications	0.10	1,610.00	161.00
09/27/2022	SB33	Correspond with Jefferies and Compute North management regarding Independent Committee and board updates	0.40	1,610.00	644.00
09/28/2022	SB33	Correspond with E. Scher regarding sale process question (.1); prepare correspondence to J. Stokes regarding board meetings and governance issues (.8)	0.90	1,610.00	1,449.00
09/30/2022	SB33	Telephone conference with PJ Lee regarding corporate governance matters.	0.60	1,610.00	966.00
Subtotal: B260 Board of Directors Matters			2.80		4,495.50
B310 Claims Administration and Objections					
09/23/2022	SB33	Correspond with M. Fahnhorst regarding potential vendor settlement.	0.20	1,610.00	322.00
09/24/2022	DG16	Review correspondence from client regarding potential vendor settlement	0.20	1,485.00	297.00
09/27/2022	MM53	Analysis of claims, related matters	0.30	1,535.00	460.50
09/28/2022	JTG4	Correspond with N. Kosinski regarding claimant inquiry and correspond with claimant regarding same (.4)	0.40	1,585.00	634.00
09/29/2022	SB33	Correspond with Portage Point regarding general unsecured claims analysis (.2); review of same (.3)	0.50	1,610.00	805.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2336287

Page 32

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	JTG4	Correspond with Portage Point and S. Bhattacharyya regarding claims analysis	0.60	1,585.00	951.00
Subtotal: B310 Claims Administration and Objections			2.20		3,469.50
 B311 Reclamation and PACA Claims					
09/30/2022	JTG4	Correspond with Compute North management regarding reclamation demands	0.50	1,585.00	792.50
Subtotal: B311 Reclamation and PACA Claims			0.50		792.50
Total			344.80		399,670.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
LAD4	Luc A. Despins	Partner	1.10	1,860.00	2,046.00
JRB	James R. Bliss	Partner	4.90	1,635.00	8,011.50
SB33	Sayan Bhattacharyya	Partner	29.20	1,610.00	47,012.00
JTG4	James T. Grogan	Partner	35.90	1,585.00	56,901.50
MM53	Matthew Micheli	Of Counsel	24.20	1,535.00	37,147.00
DG16	Daniel Ginsberg	Of Counsel	11.60	1,485.00	17,226.00
SCS8	Scott C. Shelley	Of Counsel	19.40	1,410.00	27,354.00
KAT2	Katherine A. Traxler	Of Counsel	5.20	920.00	4,784.00
MG21	Maria Grabis	Associate	4.10	1,200.00	4,920.00
CH23	Cole Harlan	Associate	19.80	1,120.00	22,176.00
MJ1	Mike Jones	Associate	83.70	1,120.00	93,744.00
TS21	Tess Sadler	Associate	6.60	1,030.00	6,798.00
AG29	Angelika S. Glogowski	Associate	49.60	775.00	38,440.00
CX3	Christine Xu	Associate	29.30	775.00	22,707.50

Compute North Debtors in Possession
50704-00001
Invoice No. 2336287

Page 33

MM57	Michael Magzamen	Paralegal	11.20	515.00	5,768.00
DM26	David Mohamed	Paralegal	2.00	515.00	1,030.00
ML30	Mat Laskowski	Paralegal	7.00	515.00	3,605.00

Current Fees and Costs	\$399,670.50
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Total Balance Due - Due Upon Receipt	\$399,670.50
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336288

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$8,833.50
Costs incurred and advanced	92.70
Current Fees and Costs Due	\$8,926.20
Total Balance Due - Due Upon Receipt	\$8,926.20

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
7575 Corporate Way
Eden Prairie, MN 55344

November 8, 2022

Please Refer to
Invoice Number: 2336288

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$8,833.50
Costs incurred and advanced	92.70
Current Fees and Costs Due	\$8,926.20
Total Balance Due - Due Upon Receipt	\$8,926.20

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

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Wiring and ACH Instructions:

Citibank
ABA # 322271724
SWIFT Address: CITIUS33
787 W. 5th Street
Los Angeles, CA 90071
Account Number: 206628380
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
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PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336288

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending September 30, 2022

Restructuring **\$8,833.50**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
09/26/2022	JTG4	Telephone conference with S. Bhattacharyya and S. Shelley regarding plan formulation and structure	0.60	1,585.00	951.00
09/26/2022	SB33	Telephone conference with J. Grogan, S. Shelley regarding potential plan structures and timeline	0.60	1,610.00	966.00
09/26/2022	SCS8	Telephone conference with J. Grogan and S. Bhattacharyya regarding plan structure issues	0.60	1,410.00	846.00
09/27/2022	DG16	Review analysis regarding plan structure	0.20	1,485.00	297.00
09/28/2022	DG16	Review correspondence from S. Bhattacharyya and S. Shelley regarding plan structure issues	0.10	1,485.00	148.50
09/28/2022	MJ1	Analyze issues and related case law regarding chapter 11 plan (1.0); review documents regarding same (.7); correspond with J. Grogan, M. Micheli regarding same (.5)	2.20	1,120.00	2,464.00

Compute North Debtors in Possession
 50704-00002
 Invoice No. 2336288

Page 2

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	SB33	Telephone conference with R. Mersch regarding business plan (0.7); telephone conference with R. Hamilton regarding same (0.3)	1.00	1,610.00	1,610.00
09/30/2022	SCS8	Draft plan term sheet	1.10	1,410.00	1,551.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			6.40		8,833.50
Total			6.40		8,833.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
SB33	Sayan Bhattacharyya	Partner	1.60	1,610.00	2,576.00
JTG4	James T. Grogan	Partner	0.60	1,585.00	951.00
DG16	Daniel Ginsberg	Of Counsel	0.30	1,485.00	445.50
SCS8	Scott C. Shelley	Of Counsel	1.70	1,410.00	2,397.00
MJ1	Mike Jones	Associate	2.20	1,120.00	2,464.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
09/22/2022	Computer Search (Other)			72.54
09/23/2022	Computer Search (Other)			4.86
09/23/2022	Computer Search (Other)			8.55
09/24/2022	Computer Search (Other)			5.76
09/25/2022	Computer Search (Other)			0.99
Total Costs incurred and advanced				\$92.70

Current Fees and Costs	\$8,926.20
Total Balance Due - Due Upon Receipt	\$8,926.20



PAUL HASTINGS LLP
Chase Tower
600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
7575 Corporate Way
Eden Prairie, MN 55344

November 8, 2022

Please Refer to
Invoice Number: 2336289

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$195,246.00
Current Fees and Costs Due	\$195,246.00
Total Balance Due - Due Upon Receipt	\$195,246.00

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7575 Corporate Way
Eden Prairie, MN 55344

November 8, 2022

Please Refer to
Invoice Number: 2336289

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$195,246.00
Current Fees and Costs Due	\$195,246.00
Total Balance Due - Due Upon Receipt	\$195,246.00

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 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336289

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending September 30, 2022

Asset Sales **\$195,246.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
09/22/2022	DG16	Review correspondence from S. Bhattacharyya, J. Grogan, M. Micheli, client and Jefferies regarding sale issues and bankruptcy filing (.6); review comments to sale term sheet (.4); correspond with M. Jones and M. Micheli regarding same (.3); review and revise draft bidding procedures (1.2); revise PMA term sheet (1.1)	3.60	1,485.00	5,346.00
09/22/2022	SB33	Correspond with Jefferies regarding interested party discussions (0.7); review DBIA and correspondence with Bootstrap Energy (0.5); correspond with interested party, counsel regarding Bootstrap update (0.2) correspond with Compute North regarding follow-up diligence request (0.2); review and comment on sale term sheet (1.0)	2.60	1,610.00	4,186.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2336289

Page 2

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	DG16	Correspond with S. Bhattacharyya, M. Schwartz and M. Micheli regarding sale process, sale issues (.3); telephone conference with M. Jones regarding bidding procedures comments (.1); telephone conference with S. Bhattacharyya, M. Schwartz and T. Sadler regarding sale issues and process (.4); analyze issues regarding same (.6); telephone conference with J. Grogan, S. Bhattacharyya, T. Sadler, M. Micheli, M. Jones, M. Schwartz, Jefferies and Portage Point regarding bidding procedures and de minimis asset sale procedures (1.1)	2.50	1,485.00	3,712.50
09/23/2022	JTG4	Telephone conference with Jefferies, Portage Point, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Schwartz, M. Jones, T. Sadler regarding bid procedures (1.1); review and revise bid procedures motion (.8)	1.90	1,585.00	3,011.50
09/23/2022	MM53	Analysis of sale process, timeline, and related procedures (.3); begin drafting revisions to bidding procedures (.7); telephone conference with R. Hamilton (Jefferies), J. Finger (Jefferies), R. Mersch (Portage Point), J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), T. Sadler (PH), M. Jones (PH), M. Schwartz (PH) regarding bidding procedures and sale process (1.1)	2.10	1,535.00	3,223.50
09/23/2022	MS72	Review changes to term sheet for potential transaction (.5); telephone conference with T. Sadler, D. Ginsberg, S. Bhattacharyya to discuss changes to term sheet for potential transaction (.4); telephone conference with Jefferies, Portage Point, J. Grogan, M. Micheli, S. Bhattacharyya, T. Sadler, D. Ginsberg, M. Jones to discuss bidding procedures (1.1)	2.00	1,735.00	3,470.00

Compute North Debtors in Possession
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 Invoice No. 2336289

Page 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	MJ1	Review and revise sale and bidding procedures, motion (2.4); analyze issues, documents regarding same (1.8); telephone conference with Jefferies, Portage Pont, J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Schwartz, T. Sadler regarding same (1.1); telephone conference with D. Ginsberg regarding bidding procedure comments (.1); correspond with counsel to potential bidder regarding same (.5)	5.90	1,120.00	6,608.00
09/23/2022	SB33	Telephone conference with Jefferies regarding sale process (.3); Telephone conference with M. Schwartz, D. Ginsberg, T. Sadler regarding sale process (0.4); telephone conference with M. Micheli, J. Grogan, D. Ginsberg, M. Jones, M. Schwartz, T. Sadler, Portage Point, Jefferies regarding bid procedures motion (1.1); correspond with interested party regarding sale process (.2)	2.00	1,610.00	3,220.00
09/23/2022	TS21	Draft form auction NDA (1.3); telephone conference with Jefferies, Portage Point, M. Schwartz, J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones re bidding procedures (1.1); telephone conference with S. Bhattacharyya, D. Ginsberg, M. Schwartz re transaction (.4)	2.80	1,030.00	2,884.00
09/24/2022	DG16	Correspond with M. Micheli, M. Schwartz and T. Sadler regarding bid procedures, NDA and form of APA (.3); correspond with S. Bhattacharyya regarding sale term sheet (.2); review Jefferies comments to bidding procedures (.2); review correspondence from S. Bhattacharyya and Jefferies regarding sale issues, related information (.6); revise sale term sheet (1.1); review draft sale form NDA (.8)	3.20	1,485.00	4,752.00
09/24/2022	JTG4	Correspond with D. Ginsberg, S. Shelley and S. Battacharyya regarding asset sale process and related issues	0.70	1,585.00	1,109.50

Compute North Debtors in Possession
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Page 4

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/24/2022	MM53	Telephone conference with M. Jones regarding revisions to sale motion and bidding procedures (1.1); draft revisions to sale motion (1.5); draft revisions to sale order, bidding procedures, and notices (1.0)	3.60	1,535.00	5,526.00
09/24/2022	MS72	Review and revise confidentiality agreement for auction (.8); correspond with T. Sadler regarding same (.5)	1.30	1,735.00	2,255.50
09/24/2022	MJ1	Review, revise sale and bidding procedures, motion (3.9); review issues, documents regarding same (2.6); telephone conference with M. Micheli regarding same (1.1); correspond with J. Grogan, M. Micheli regarding same (.3)	7.90	1,120.00	8,848.00
09/24/2022	SB33	Correspond with J. Finger, R. Hamilton regarding sale discussions (0.2); correspond with M. Schwartz and D. Ginsberg regarding stalking horse sale term sheet (0.3).	0.50	1,610.00	805.00
09/25/2022	DG16	Review revised bidding procedures and comments regarding same (1.3); telephone conference (portion) with S. Bhattacharyya, M. Schwartz, and T. Sadler regarding term sheet (1.3); review correspondence from S. Bhattacharyya and Jefferies regarding sale issues (.4); review revised sale term sheet and comments regarding same (.7); review comments to form of bidder NDA and revise same (.2); review correspondence from R. Hamilton (Jefferies) regarding sale term sheet (.1)	4.00	1,485.00	5,940.00
09/25/2022	JTG4	Correspond with D. Ginsberg, S. Shelley and S. Battacharyya regarding asset sale process and related issues	0.70	1,585.00	1,109.50
09/25/2022	MM53	Review revised sale motion and bidding procedures.	0.30	1,535.00	460.50

Compute North Debtors in Possession
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Page 5

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	MS72	Telephone conference with T. Sadler, S. Bhattacharyya, D. Ginsberg regarding term sheet for proposed sale transaction (3.0); revise same (4.5); review correspondence with Jefferies regarding purchase price calculations (.3)	7.80	1,735.00	13,533.00
09/25/2022	MJ1	Review and revise sale and bidding procedures, motion (1.9); review issues, documents regarding same (1.6); correspond with J. Grogan, M. Micheli regarding same (1.0)	4.50	1,120.00	5,040.00
09/25/2022	SB33	Telephone conference with M. Schwartz, D. Ginsberg and T. Sadler regarding sale process and stalking horse terms (1.0); correspond with Jefferies regarding potential sale transaction (0.3); correspond with M. Schwartz, D. Ginsberg, and Jefferies regarding potential stalking horse transaction terms (1.2); correspond with interested party to sale process (.3)	2.80	1,610.00	4,508.00
09/25/2022	TS21	Telephone conference with S. Bhattacharyya, M. Schwartz, and D. Ginsberg regarding sale term sheet	3.00	1,030.00	3,090.00
09/26/2022	DG16	Review correspondence from Jefferies regarding sale term sheet (.1); review correspondence from Jefferies regarding Bootstrap sale transaction issues (.1); revise sale term sheet (.8); revise PMA term sheet (.3)	1.30	1,485.00	1,930.50
09/26/2022	JTG4	Review and revise bidding procedures motion (1.7); telephone conferences with M. Jones regarding same (.4); correspond with M. Schwartz, D. Ginsberg and S. Bhattacharyya regarding sales process (.4); telephone conference with S. Bhattacharyya, M. Micheli, Jefferies, Portage Point, and Compute North management team regarding sales process, bankruptcy issues and strategy (1.3)	3.80	1,585.00	6,023.00

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Page 6

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2022	MM53	Telephone conference with J. Grogan (PH), D. Harvey (Compute North), B. Coulby (Compute North), J. Stokes (Compute North), D. Movius (Compute North), S. Bhattacharyya (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (1.3); draft revisions to sale order, bidding procedures, and notices (1.6)	2.90	1,535.00	4,451.50
09/26/2022	MS72	Revise term sheet for proposed sale (1.3); review and revise term sheet for proposed deal (.8); correspond with T. Sadler and D. Ginsberg regarding deal-related matters (.4)	2.50	1,735.00	4,337.50
09/26/2022	MJ1	Review and revise sale and bidding procedures, motion (1.9); analyze issues, documents regarding same (1.6); telephone conferences with J. Grogan regarding same (.4); correspond with J. Grogan, M. Micheli regarding same (.5)	4.40	1,120.00	4,928.00
09/26/2022	SB33	Correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction terms (0.2); correspond with M. Schwartz and D. Ginsberg regarding potential Corpus Christi sale transaction terms (0.3); telephone conference with R. Hamilton regarding sale process matters (0.5); telephone conference with Portage Point, J. Grogan, M. Micheli, Jefferies, Compute North regarding chapter 11 plan, sale, and business plan considerations (1.3)	2.30	1,610.00	3,703.00
09/27/2022	DG16	Revise sale term sheet (1); correspond with M. Schwartz and T. Sadler regarding NDA issues (.2); review correspondence from S. Bhattacharyya regarding sale term sheet (1)	0.40	1,485.00	594.00
09/27/2022	JTG4	correspond with management team and Jefferies regarding asset sale inquiries (.5); Telephone conference with R. Hamilton, J. Finger, and S. Bhattacharyya regarding sales and DIP process, case strategy (.8)	1.30	1,585.00	2,060.50

Compute North Debtors in Possession
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Page 7

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	MM53	Analysis of sale process, timeline, and related procedures.	0.50	1,535.00	767.50
09/27/2022	MS72	Review timelines and supplemental documents for DIP and sale processes (.3); correspond with T. Sadler and D. Ginsberg regarding deal matters (.5); telephone conference with Jefferies regarding changes to term sheet for proposed transaction (.5)	1.30	1,735.00	2,255.50
09/27/2022	SB33	Correspond with Jefferies regarding updated Wolf Hollow/Kearney transaction terms (0.2); review of same (0.3); correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction considerations (0.2); telephone conference with interested party regarding sale process (0.5); telephone conference with J. Finger, R. Hamilton, J. Grogan regarding sale and DIP process (0.8); correspond with interested party regarding sale process (0.1); correspond with Jefferies regarding interested party discussions (0.3); follow up review of issues regarding same (0.2)	2.60	1,610.00	4,186.00

Compute North Debtors in Possession
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Page 8

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	DG16	Review revised form NDA and convey comments to same (.3); correspond with team regarding form of NDA (.1); review Jefferies/CN comments to Generate sale term sheet (.2); telephone conference with R. Hamilton regarding Mercuria term sheet (.4); revise same (.4); review draft process time line (.1); review draft teaser (.1); conference with M. Schwartz regarding Mercuria term sheet (.3); telephone conference with R. Hamilton regarding Mercuria term sheet (.2); revise Mercuria term sheet (1.2); telephone conference with interested party counsel regarding case background, developments (.3); telephone conference with S. Bhattacharyya, J. Grogan, and M. Schwartz, Compute North, Jefferies and Portage Point regarding sale process (.7); review draft sale process timeline (.1); review draft teaser for asset sale (.2)	4.60	1,485.00	6,831.00
09/28/2022	JTG4	Telephone conferences with prospective bidders regarding assets (.7); telephone conference with M. Schwartz, S. Bhattacharyya, D. Ginsberg, Portage Point, Jefferies, and management team regarding sale process (.7); review teaser for asset sale (.3); telephone conference with J. Finger and R. Hamilton regarding sales strategy (.7)	2.40	1,585.00	3,804.00
09/28/2022	MS72	Telephone conference with J. Grogan, D. Ginsberg, S. Bhattacharyya, Jefferies, Portage Point, and client regarding same, case-related matters (.7); conference with D. Ginsberg regarding term sheet for proposed transaction (.3); review changes to term sheet for proposed transaction (.9); review changes to term sheet for other proposed transaction (.8); revise confidentiality agreement (.5)	3.20	1,735.00	5,552.00

Compute North Debtors in Possession
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Page 9

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	SB33	Correspond with Jefferies regarding Corpus Christi development schedule and payments (0.2); correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction terms (0.2); telephone conference with M. Schwartz, D. Ginsberg, J. Grogan, Jefferies, Portage Point, and Compute North management team regarding sale process and next steps (0.7); telephone conference with interested party regarding sale process (0.5); correspond with Jefferies regarding potential sale transactions and valuation considerations (0.4); analyze same (0.4)	2.40	1,610.00	3,864.00
09/28/2022	TS21	Review and revise auction NDA	0.70	1,030.00	721.00
09/29/2022	AG29	Telephone conference with T. Sadler regarding section 363 sale issues and executory contracts (.2); analyze caselaw and precedent related to same (1.6)	1.80	775.00	1,395.00
09/29/2022	DG16	Review comments to sale term sheet (.2); revise same and exhibits thereto (.5); conference with M. Schwartz regarding NDA and sale issues (.2); telephone conference with S. Bhattacharyya, M. Schwartz, J. Grogan, Compute North and Jefferies regarding sale term sheet issues (.7); review comments to sale term sheet (.2); review revised sale term sheet (.1)	1.90	1,485.00	2,821.50
09/29/2022	JTG4	Telephone conference with S. Bhattacharyya, M. Schwartz, D. Ginsberg, Compute North, Jefferies regarding sale term sheet (.7); correspond with bidders regarding sale process (.7)	1.40	1,585.00	2,219.00
09/29/2022	MS72	Telephone conference with Jefferies, client, S. Bhattacharyya, J. Grogan, and D. Ginsberg regarding term sheet for proposed sale transaction (.7); revise same (2.0); revise term sheet for proposed other sale transaction (1.9); conference with D. Ginsberg regarding NDAs (.2)	4.80	1,735.00	8,328.00

Compute North Debtors in Possession
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Page 10

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	SB33	Telephone conference with Compute North management, Jefferies regarding potential Wolf Hollow/Kearney transaction terms (1.0); telephone conference with M. Schwartz, D. Ginsberg, Jefferies regarding potential Corpus Christi transaction (0.5). correspond with Jefferies regarding Corpus Christi sale transaction proposal (0.2); correspond with M. Schwartz and D. Ginsberg regarding potential sale transactions (0.3); analysis of potential sale transactions (0.7); correspond with counsel for interested party regarding sale process (0.2)	2.90	1,610.00	4,669.00
09/29/2022	TS21	Review agreement regarding transfers and change of control analysis (.9); review potential investor confidentiality agreements (1.7); telephone conference with A. Glogowski regarding section 363 sale and executory contracts (.2)	2.80	1,030.00	2,884.00
09/30/2022	CX3	Review due diligence documents	0.70	775.00	542.50
09/30/2022	DG16	Analysis regarding sale issues (.2); review correspondence from S. Bhattacharyya, M. Schwartz, client and Jefferies regarding sale term sheet issues (.4); review revised term sheet (.1); review correspondence from Jefferies regarding bidder NDAs and sales marketing update (.5); review correspondence from Jefferies regarding sale process update (.1); telephone conference with S. Bhattacharyya and M. Schwartz regarding sale term sheet (.7)	2.00	1,485.00	2,970.00
09/30/2022	JTG4	Correspond with Paul Hastings team regarding sale term sheet	0.40	1,585.00	634.00

Compute North Debtors in Possession
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Page 11

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	MS72	Review comments to several confidentiality agreements (.8); telephone conference with S. Bhattacharyya and D. Ginsberg regarding potential transaction terms and next steps (.7); telephone conference with T. Sadler regarding changes to confidentiality agreements (1.0); telephone conference with advisors regarding case and sale matters (.5); revise term sheet for potential sale transaction (1.6); telephone conference with client regarding same (.2); review organizational documents (.7)	5.50	1,735.00	9,542.50
09/30/2022	MJ1	Analyze issues regarding potential sale of assets (1.2); review documents regarding same (.6); correspond with J. Grogan, M. Micheli regarding same (.7); telephone conference with client regarding same (.6)	3.10	1,120.00	3,472.00
09/30/2022	SB33	Telephone conference with counsel for interested party regarding sale process (0.3); correspond with Jefferies regarding sale process NDA issues (0.3); correspond with Jefferies regarding update on sale discussions (0.2); telephone conference with M. Schwartz and D. Ginsberg regarding sale process matters and potential transaction terms (0.7); correspond with interested party counsel regarding potential Corpus Christi transaction (0.3).	1.80	1,610.00	2,898.00
09/30/2022	TS21	Review and revise NDAs (2.6); analyze issues regarding same (.5); telephone conference with M. Schwartz regarding same (1.0).	4.10	1,030.00	4,223.00
Subtotal: B130 Asset Disposition			135.50		195,246.00
Total			135.50		195,246.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2336289

Page 12

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	28.40	1,735.00	49,274.00
SB33	Sayan Bhattacharyya	Partner	19.90	1,610.00	32,039.00
JTG4	James T. Grogan	Partner	12.60	1,585.00	19,971.00
MM53	Matthew Micheli	Of Counsel	9.40	1,535.00	14,429.00
DG16	Daniel Ginsberg	Of Counsel	23.50	1,485.00	34,897.50
MJ1	Mike Jones	Associate	25.80	1,120.00	28,896.00
TS21	Tess Sadler	Associate	13.40	1,030.00	13,802.00
AG29	Angelika S. Glogowski	Associate	1.80	775.00	1,395.00
CX3	Christine Xu	Associate	0.70	775.00	542.50

Current Fees and Costs

\$195,246.00

Total Balance Due - Due Upon Receipt

\$195,246.00
